



## PRESS RELEASE – ADVERTISEMENT

21 May 2021, 13:00

### Early termination of the subscription period

This announcement relates to a public offer of bonds (the “**Public Offer**”) by MG RE Invest S.A. (“**MG Real Estate**”):

- with an annual gross fixed coupon of 4.00%, due 1 June 2026, ISIN BE0002793744 (the “**5-year Bonds**”);
- with an annual fixed gross coupon of 4.50%, due 1 June 2028, ISIN BE0002794759 (the “**7-year Bonds**”)

(together, “the **Bonds**”).

On 20 May 20 2021, the subscription period in respect of the Public Offer was terminated early. The aggregate issue amount of the Bonds has been set at EUR 45 million, of which EUR 20 million for the 5-year Bonds and EUR 25 million for the 7-year Bonds.

The Bonds will be admitted for trading on the multilateral trading facility Euronext Growth Brussels. The expected listing date is 1 June 2021.

*“This issue will allow us to finance the further development of our real estate portfolio in Europe. The success shows once again the confidence that private investors have in our strategy”,* says Maarten Van Breusegem, Chief Financial Officer of MG Real Estate.

MG Real Estate was accompanied by Allen & Overy for this transaction. Belfius was the sole bookrunner and was accompanied by Liedekerke.

This announcement should be read along with the Prospectus in English of the Issuer, approved by the FSMA on 11 May 2021, and the summary in Dutch and French of the Prospectus linked to the issue, available at [www.mgrealestate/investor-relations](http://www.mgrealestate/investor-relations). Terms and expressions not defined in this announcement have the meaning given in the Prospectus

#### For more information:

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**About MG Real Estate:**

MG Real Estate is a European real estate developer whose core activities are to identify plots of land for further development, acquire ownership or leasing rights over such plots, construct buildings thereon and finally to sell the completed projects. Within the market segments of logistics, offices, residential and retail, in which MG Real Estate is active, speed of execution without compromising on quality is a distinctive quality of MG Real Estate. Prime locations and strong architectural designs with the highest standards, is what MG Real Estate stands for.

From the brownfields, MG Real Estate has grown through inner-city, office and ultimately logistics developments into the MG Real Estate of today: an experienced developer with a focus on logistics developments within Europe.

No matter how big the projects may be, MG Real Estate sticks to its small, experienced team. This way, MG Real Estate can make decisions swiftly, while remaining compact and efficient, in direct connection with its clients.

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## DISCLAIMER

This press release may not be used for, or in the context of, and does not under any circumstances constitute an offer for sale or an invitation to subscribe to or purchase the Bonds offered further to the Prospectus, in any country in which such an offer, subscription or invitation would be unlawful without a prior registration or qualification, in accordance with the financial legislation in that jurisdiction. The dissemination of this press release and the offer or sale of the Bonds may, in certain countries, be limited by statutory or regulatory provisions.

Persons that find themselves in possession of this press release or Bonds should familiarise themselves with, and abide by, any such restrictions relating to the dissemination of the Prospectus and the offer and sale of the Bonds. MG Real Estate is not liable in the event of any violation of these restrictions by any person.

Moreover, no action has been taken by MG Real Estate or the sole bookrunner intended to allow offer to the public of the Bonds or dissemination of this press release in any country (other than Belgium) where an action for such purposes is required. Likewise, no Bond may be offered or sold, directly or indirectly, and neither the Prospectus nor any advertisement or other promotional material may be communicated or published, in any country, except under circumstances in accordance with the applicable laws and regulations.

Notably, the Bonds have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") and may not be offered or sold in the United State or to or for the account or benefit of United States persons ("U.S. persons") (as defined by the Securities Act) except in the context of transactions that are exempt from registration or for which registration is not required pursuant to the Securities Act. Please refer to the section "Subscription and Sale" of the Prospectus for a more detailed description of the restrictions on the sale and distribution of the Bonds.

This press release is not an offering document nor a prospectus in connection with an offering of securities by MG Real Estate. Investors should not accept or acquire an offer of the securities mentioned in this press release unless they do so on the basis of information contained in the Prospectus.

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